PRESS RELEASE
Regulated information

10 November 2026 – after closing of markets

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Registered office: Tervurenlaan 270 Avenue de Tervueren, 1150 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
('**Aedifica**' or the '**Company**')

Aedifica successfully issued a €500 million Sustainability Bond maturing in 2033

Today, Aedifica successfully priced a Sustainability Bond totalling €500 million. Issued under Aedifica's recently updated Sustainable Finance Framework 2026, the bond has a tenor of 6.5 years and pays a fixed coupon of 4.50% per annum. Strong investor demand for Aedifica was evidenced by an orderbook of approx. €3 billion, covering the deal size 6 times.

The net proceeds of the bond will be used to refinance eligible assets that simultaneously qualify as both 'green' and 'social' under the Sustainable Finance Framework. Moody's France provided a Second Party Opinion on the Sustainable Finance Framework's alignment with relevant international standards, including the ICMA 2025 Green- and Social Bond Principles and the LMA/APLMA/LSTA 2025 Green and Social Loan Principles, awarding the framework an SQS2 (very good) rating.

Following settlement and admission to trading, scheduled for 17 November 2026, the bond will be listed on the Euronext Growth Brussels multilateral trading facility.

The issuance follows Moody's recent assignment of a first-time A3 issuer rating to Aedifica (stable outlook), highlighting the Group's solid operating fundamentals, disciplined financial policy and strong liquidity profile.



"We welcome the strong investor demand for our Sustainability Bond. This demonstrates the market's confidence in the solid fundamentals of healthcare real estate, as well as in Aedifica's strategy and its ESG commitments. Furthermore, this issuance strengthens the Group's liquidity position and extends the average debt maturity."

Ingrid Daerden, CFO of Aedifica

ING and Société Générale acted as Global Coordinators on this transaction. ABN AMRO, Belfius Bank, BNP Paribas Fortis, Intesa San Paolo and KBC Bank joined the Global Coordinators as Active Bookrunners.

About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in elderly care. Aedifica has developed a property portfolio totalling approx. €12.5 billion across Belgium, Germany, the Netherlands, the United Kingdom, Finland, Ireland, Spain, France and Italy.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) under the following codes: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since 2020, Aedifica has been part of the BEL 20, Euronext Brussels' leading share index. Aedifica is also included in the EPRA, Stoxx Europe 600 and GPR indices. Its market capitalisation amounted to approximately €6.1 billion as at 9 November 2026.

For all additional information



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