

30 June 2026 – before opening of markets

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Registered office: Rue Belliard 40 (box 11), 1040 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(**'Aedifica'** or the **'Company'**)

Aedifica signed a €620 million syndicated credit facility

On 29 June 2026, Aedifica successfully signed a €620 million syndicated sustainability-linked Revolving Credit Facility. The transaction was subscribed by a consortium of eight international banks.

The credit facility has an initial term of five years, with two one-year extension options, and includes an accordion option of up to €100 million. The capital will be used to refinance existing debt and to fund the growth of the portfolio.

The lenders in the facility are ABN AMRO Bank N.V., BNP Paribas Fortis SA/NV, Intesa Sanpaolo S.p.A. and Société Générale, Brussels Branch as Bookrunning Mandated Lead Arrangers, together with CaixaBank S.A., French Branch, J.P. Morgan SE, KBC Bank NV and Rabobank U.A. as Mandated Lead Arrangers.



"This transaction marks the first significant refinancing following the successful completion of the exchange offer with Cofinimmo and Aedifica's subsequent S&P credit rating upgrade to BBB+ in March 2026. Besides increasing the average maturity of its debt profile, the new credit facility enhances the available financing capacity of the Group at attractive conditions."

Ingrid Daerden, CFO of Aedifica



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About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in elderly care. Aedifica has developed a property portfolio totalling approx. €12.4 billion across Belgium, Germany, the Netherlands, the United Kingdom, Finland, Ireland, Spain, France and Italy.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) under the following codes: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since 2020, Aedifica has been part of the BEL 20, Euronext Brussels' leading share index. Moreover, since 2023, Aedifica has been part of the BEL ESG, the index tracking companies that perform best on ESG criteria. Aedifica is also included in the EPRA, Stoxx Europe 600 and GPR indices. Its market capitalisation amounted to approx. €6.0 billion as at 29 June 2026.



For all additional information



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