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**PRESS RELEASE**  
**Regulated information**

30 April 2026 – after closing of markets

## **AEDIFICA**

Public limited liability company  
Public regulated real estate company under Belgian law  
Registered office: Rue Belliard 40 (box 11), 1040 Brussels  
Enterprise number: 0877.248.501 (RLE Brussels)  
(the 'Company')

### **Filing of merger proposal and convocation of extraordinary general meeting to approve the merger with Cofinimmo**

- **The boards of directors of Aedifica and Cofinimmo have approved the merger proposal**
- **Extraordinary general meetings of Aedifica and Cofinimmo will be convened in June to approve the merger by absorption of Cofinimmo by Aedifica**

As part of the exchange offer launched by Aedifica in May 2025 for all outstanding shares in Cofinimmo, Aedifica acquired approx. 80% of the Cofinimmo shares in March 2026, making Aedifica the controlling shareholder of Cofinimmo.

Aedifica and Cofinimmo have since continued to prepare for the integration of their teams and portfolios. The integration will be formalised through a legal merger by absorption of Cofinimmo by Aedifica. In this context, the boards of directors have approved the merger proposal, which was filed with the registry of the Enterprise Court on 30 April 2026. Following the legal merger, the remaining Cofinimmo shares will be exchanged for Aedifica shares at an exchange ratio of 1.1784<sup>1</sup>.

To approve the legal merger, Aedifica and Cofinimmo are expected to convene their respective extraordinary general meetings:

- **Aedifica:** on or around 12 June 2026 – with a second meeting on or around 30 June 2026 at, should the attendance quorum not be met; and
- **Cofinimmo:** on or around 30 June 2026.

For additional details regarding the merger, please refer to the merger proposal, which is already available on [Aedifica's website](#). The respective merger reports and auditor's reports, as well as the other documents required by law in connection with the aforementioned extraordinary general meetings, will be made available on the respective websites along with the formal convocation.

<sup>1</sup> This exchange ratio, as set out in more detail in the merger proposal, takes into account, amongst other things, the dividends to be distributed in May 2026.



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### About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in elderly care. The Group has developed a property portfolio totalling approx. €12.4 billion across Belgium, Germany, the Netherlands, the United Kingdom, Finland, Ireland, Spain, France and Italy.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters)

Since 2020, Aedifica has been part of the BEL 20, Euronext Brussels' leading share index. Moreover, since 2023, Aedifica has been part of the BEL ESG, the index tracking companies that perform best on ESG criteria. Aedifica is also included in the EPRA, Stoxx Europe 600 and GPR indices. Its market capitalisation amounted to nearly €5.9 billion as at 29 April 2026.



### For all additional information



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