

2 September 2021 – after closing of markets
Under embargo until 17:40 CET

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Office: Rue Belliard 40 (box 11), 1040 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(the 'Company')

Aedifica successfully issues its inaugural €500 million Sustainability Bond

Today Aedifica has successfully priced its first benchmark Sustainability Bond for a total size of €500 million. The notes are issued under Aedifica's updated [Sustainable Finance Framework](#). The notes are issued with a tenor of 10 years and pay a fixed coupon of 0.75% per annum. The strong investor demand for Aedifica was evidenced by an orderbook of €1.8 billion, more than 3.6 times covering the deal size.

The issuance of the Sustainability Bond is aligned with Aedifica's tagline 'housing with care' and its long-term sustainability goals. The proceeds of the issuance of the Sustainability Bond will be used to (re)finance environmentally sustainable healthcare assets as defined in the Company's updated [Sustainable Finance Framework](#). V.E. provided a [Second Party Opinion](#) on the alignment of the Sustainable Finance Framework with relevant international standards, including the ICMA Green- and Social Bond Principles.

After the settlement and admission to trading of the notes, which is scheduled for 9 September 2021, the bond will be listed on the Luxembourg Stock Exchange (Euro MTF Market).

Stefaan Gielens, CEO of Aedifica, commented: *"We are very pleased with the successful launch of our inaugural Sustainability Bond. The strong investor demand is a clear vote of confidence in Aedifica's strategy. We wish to expressly thank everyone for their support. This Sustainability Bond is a further building block in our long-term sustainability strategy. It will allow us to accelerate our sustainability efforts and reduce the portfolio's environmental footprint."*

ABN AMRO and Morgan Stanley acted as Global Coordinators on this transaction. Belfius Bank, BNP Paribas and ING joined the Global Coordinators as Active Bookrunners.



PRESS RELEASE **Regulated information**

2 September 2021 – after closing of markets
Under embargo until 17:40 CET

About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio of over 540 sites in Belgium, Germany, the Netherlands, the United Kingdom, Finland, Sweden and Ireland, worth more than €4.4 billion.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since March 2020, Aedifica is part of the BEL 20, the leading share index of Euronext Brussels. Aedifica's market capitalisation was approx. €4.5 billion as of 1 September 2021.

Aedifica is included in the EPRA, Stoxx Europe 600 and GPR indices.

For all additional information

Ingrid Daerden

Chief Financial Officer

T +32 494 573 115
ingrid.daerden@aedifica.eu

Delphine Noirhomme

Investor Relations Manager

T +32 2 210 44 98
delphine.noirhomme@aedifica.eu

Discover Aedifica's Sustainability Report

www.aedifica.eu

