

30 August 2021 – after closing of markets
Under embargo until 17:40 CET

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Office: Rue Belliard 40 (box 11), 1040 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(the '**Company**')

Aedifica received a BBB issuer credit rating with a stable outlook

On 30 August 2021, Aedifica received its first issuer credit rating by S&P Global. The Group was assigned a BBB investment-grade rating with a stable outlook.

The issuer credit rating is an independent opinion of the Company's creditworthiness and financial strength. Aedifica has engaged in this financial rating process in order to benefit from an enhanced access to capital markets with attractive financing conditions, while appealing to a broader investor base.

According to S&P, this rating reflects the strength of Aedifica's balance sheet and business model. It is supported by the resilient and geographically well-diversified property portfolio spread across seven countries in Europe. S&P highlights the high occupancy rate of nearly 100%, the very long lease terms averaging 20 years and the strong market fundamentals for healthcare real estate thanks to positive underlying demographic trends (ageing European population). The stable outlook reflects the predictable rental income supported by resilient health care assets and overall long leases which should continue to generate stable cash flows over the next few years.



PRESS RELEASE **Regulated information**

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About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio of over 540 sites in Belgium, Germany, the Netherlands, the United Kingdom, Finland, Sweden and Ireland, worth more than €4.4 billion.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since March 2020, Aedifica is part of the BEL 20, the leading share index of Euronext Brussels. Aedifica's market capitalisation was approx. €4.5 billion as of 27 August 2021.

Aedifica is included in the EPRA, Stoxx Europe 600 and GPR indices.

For all additional information

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Discover Aedifica's Sustainability Report

www.aedifica.eu

