

25 July 2018 – after closing of markets  
**Under embargo until 17:40 CET**

## **AEDIFICA**

Public limited liability company  
Public regulated real estate company under Belgian law  
Registered office: Rue Belliard 40 (box 11), 1040 Brussels  
Enterprise number: 0877.248.501 (RLE Brussels)  
(the “Company”)

### **Commercial paper programme**

In order to diversify its funding sources, Aedifica has started a commercial paper programme for a maximum amount of €150 million.

The commercial paper programme allows Aedifica to obtain loans from professional investors for a maximum amount of €100 million with a duration of less than one year, and €50 million with a duration longer than one year.

Issued commercial paper is fully hedged by the available funds on confirmed long-term credit lines. Refinancing is therefore ensured in the event that unfavorable market conditions impact the placement or extension of commercial paper.

The current commercial paper dealers are Belfius Bank, BNP Paribas Fortis and Aedifica.

**Stefaan Gielens, CEO of Aedifica, commented:** *“The commercial paper programme allows Aedifica to diversify its funding sources and to access the market of professional debt investors. Moreover, the issuance of commercial paper could help lower the average interest expense.”*



## PRESS RELEASE

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*The English version of this press release constitutes a free translation of the French language text and is made for information purposes only. In case of inconsistency with the French version or inaccuracy of the English translation, the French text shall prevail.*

**Aedifica is a Regulated Real Estate Company under Belgian law specialised in healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio worth approx. €1.7 billion in Belgium, Germany and in The Netherlands.**

**Aedifica has been quoted on the Euronext Brussels (continuous market) since 2006 and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).**

**The Company's market capitalisation was €1.4 billion as of 29 June 2018.**

**Aedifica is included in the EPRA indices.**

### **Forward-looking statement**

*This document contains forward-looking information that involves risks and uncertainties, including statements about Aedifica's plans, objectives, expectations and intentions. Readers are cautioned that forward-looking statements include known and unknown risks and are subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond the control of Aedifica. Should one or more of these risks, uncertainties or contingencies materialise, or should any underlying assumptions prove incorrect, actual results could vary materially from those anticipated, expected, estimated or projected. As a result, Aedifica does not assume any responsibility for the accuracy of these forward-looking statements.*

### **For all additional information**

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