

PRESS RELEASE
Regulated information

2 October 2015 – After closing of markets
Under embargo until 17:40 CET

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Registered office: avenue Louise 331-333, 1050 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(the “Company”)

**Notification relating to Article 15 of
the Act of 2 May 2007**

Following the contribution in kind of the plot of land and the bare ownership of the building located in Opwijk¹ that occurred today, 2 October 2015, 19,856 new Aedifica shares² were issued. As a result, the total number of Aedifica shares now amounts to 14,065,787. Each share confers a right to vote in the General Meeting, and the total number of shares represents the denominator for notification purposes in the context of the transparency regulation. Upon completion of this acquisition, the total capital of Aedifica amounts to €371,164,946.34.

This information, as well as the shareholding structure, are available on the Company's website of the Company (www.aedifica.be).

The English version of this press release constitutes a free translation of the French language text and is made for information purposes only. In case of inconsistency with the French version or inaccuracy of the English translation, the French text shall prevail.

Aedifica is a public Regulated Real Estate Company under Belgian law specialised in residential property. Aedifica has developed a portfolio worth more than €1 billion, focused on two strategic pillars:

- senior housing in Belgium and Germany;
- apartment buildings in Belgium's main cities.

Aedifica has been quoted on the Euronext Brussels (continuous market) since 2006 and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

The Company's market capitalisation was €746 million as of 30 September 2015.

Aedifica is included in the EPRA indices.

For all additional information

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¹ See press release of 2 October 2015.

² All these shares will be granted dividend rights as from 2 October 2015 and will be listed following the detachment of the coupon related to the dividend of the 2015/2016 financial year, which will in principle take place on 2 November 2016.