

24 October 2019 – before opening of markets

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Registered office: Rue Belliard 40 (box 11), 1040 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(the “Company”)

Aedifica applies for secondary listing on Euronext Amsterdam

Aedifica (AED) announced today its application for a secondary share listing on Euronext Amsterdam. The listing is expected to become effective in the course of the coming weeks. The healthcare real estate investor has been listed on Euronext Brussels since 2006.

A secondary listing on Euronext Amsterdam is fully in line with Aedifica’s European focus and its fast-growing international portfolio of more than 260 sites located in Belgium, Germany, the Netherlands and the United Kingdom. Through this secondary listing, Aedifica aims to further increase its visibility in the Netherlands as a pure-play investor in European healthcare real estate. The listing will also provide Dutch investors with direct access to the Company’s share capital, giving Aedifica the opportunity to further expand and diversify its shareholder base.

Stefaan Gielens, CEO of Aedifica, commented: *“Aedifica’s application for a secondary listing on Euronext Amsterdam is yet another illustration of our commitment and ambition for the further growth of our healthcare real estate portfolio in the Netherlands. The listing will provide Dutch investors with direct access to one of Europe’s most experienced pure-play investors in healthcare real estate, allowing Aedifica to further expand and diversify its shareholder base. Moreover, this further establishes Aedifica as the market reference in listed European healthcare real estate.”*

Aedifica in the Netherlands

In March 2016, Aedifica carried out its first investments in the Netherlands. Since then, the Group has developed in the Netherlands a portfolio of approx. 50 sites with a fair value of approx. €400 million. Aedifica’s healthcare real estate in the Netherlands is operated by thirteen different healthcare operators and accommodates more than 2,000 seniors. In September 2019, the Group strengthened the team that is responsible for the Dutch market with a country manager. By applying for a secondary listing on Euronext Amsterdam, Aedifica is seizing a new opportunity to sustain its growth ambitions in the Dutch market.

Listing

Aedifica will not issue any new shares as part of the secondary listing. Euronext Brussels will remain the Group’s reference market and trading volumes on the Belgian and Dutch Euronext exchanges will be amalgamated for reporting purposes. The shares will be collected and administered in the central order book of the Euronext group. ABN AMRO acts as listing agent.



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About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio of more than 260 sites in Belgium, Germany, the Netherlands and the United Kingdom, worth more than €2.3 billion.

Aedifica has been quoted on Euronext Brussels (regulated market) since 2006 and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

The Company's market capitalisation was approx. €2.5 billion as of 23 October 2019.

Aedifica is included in the EPRA and Stoxx Europe 600 indices.

For all additional information

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Images of Aedifica's healthcare real estate portfolio in the Netherlands

www.aedifica.eu

