

4 April 2019 – after closing of markets  
Under embargo until 17:40 CET

## **AEDIFICA**

Public limited liability company  
Public regulated real estate company under Belgian law  
Registered office: Rue Belliard 40 (box 11), 1040 Brussels  
Enterprise number: 0877.248.501 (RLE Brussels)  
(the “Company”)

### **Agreement for the sale of the hotel portfolio**



On 4 April 2019, Aedifica accepted a binding offer regarding the sale of its Belgian hotel portfolio. This binding offer was made by Aream, an international investor specialised in hotel real estate, following a market consultation and a due diligence audit. The offer is subject to limited customary conditions.

The portfolio includes six hotels that are operated by two professional and specialised operators under long-term contracts. These hotels are located in Bruges, Leuven and in the Province of Limburg (in Genk, Tongeren and Lanaken).

The sale price of the hotel portfolio will be in line with the fair value of the buildings. This transaction is expected to be completed before the 2018/2019 financial year end (30 June 2019).

**Stefaan Gielens, CEO of Aedifica, commented:** *"Aedifica is pleased to announce it has reached an agreement on the sale of its Belgian hotel portfolio. This transaction fits perfectly within Aedifica's strategic development. Upon completion of the sale, Aedifica will be a 100 % pure play investor in European healthcare real estate, allowing the Group to anchor itself as a reference in European listed real estate."*

**Pascal Savary, Chairman of Aream, commented:** *"The acquisition of this portfolio is in line with SCPI Aream Hotels' investment strategy and strengthens our pan-European positioning. These quality assets, operated over the long term by recognized operators, support the sustainability of the income of our current and future partners."*



## PRESS RELEASE

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*The English version of this press release constitutes a free translation of the Dutch language text and is made for information purposes only. In case of inconsistency with the Dutch version or inaccuracy of the Dutch translation, the Dutch text shall prevail.*

**Aedifica is a Regulated Real Estate Company under Belgian law specialised in healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio worth more than €2.3 billion in Belgium, Germany, the Netherlands and the United Kingdom.**

**Aedifica has been quoted on Euronext Brussels (regulated market) since 2006 and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).**

**The Company's market capitalisation was approx. €1.6 billion as of 3 April 2019.**

**Aedifica is included in the EPRA indices.**

### **Forward-looking statement**

*This document contains forward-looking information that involves risks and uncertainties, including statements about Aedifica's plans, objectives, expectations and intentions. Readers are cautioned that forward-looking statements include known and unknown risks and are subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond the control of Aedifica. Should one or more of these risks, uncertainties or contingencies materialise, or should any underlying assumptions prove incorrect, actual results could vary materially from those anticipated, expected, estimated or projected. As a result, Aedifica does not assume any responsibility for the accuracy of these forward-looking statements.*

### **For all additional information**

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